



AquaGen

**LOW-COST SOLUTIONS FROM SLOW MOVING WATER
OFF-GRID MICRO HYDRO KINETIC GENERATORS**



POWER



IRRIGATION



DRINKING WATER

UNTAPPED GLOBAL RIVER POTENTIAL

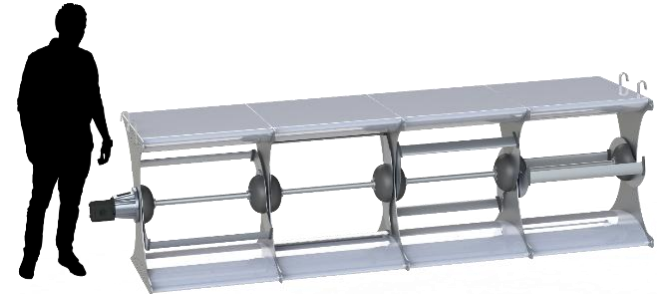
PROBLEM

- 1+ Billion People Off-Grid Without Power or Low-Cost Power
- Humanitarian Aid & NATO Lack Green Portable Power Solutions

SOLUTION

AquaGen's Barracuda

- Low Flow, Micro Hydro Generators , No Dams for Slow Moving Water
- Hydrokinetic Turbines that are Lightweight, Rapid Deployment
- Rugged, Scalable, No Heavy Equipment or Cranes Required
- Built for Off-Grid Communities, Mining, Military, Disasters



AQUAGEN MASSIVE UNTAPPED ENERGY OPPORTUNITY ³

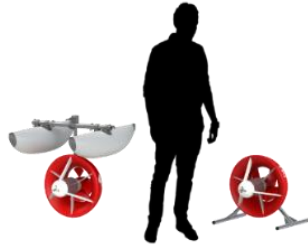
- **\$200+ Billion Massive Market Opportunity**
- **Patents Pending**
- **\$2M+ Non-Dilutive Grant Funding Secured**
- **Letters of Intent Secured (1,000+ Systems)**
- **Award Winning Technology: NATO, Barclays, World Clean Tech**
- **Canadian Innovation, Built to Scale Globally**



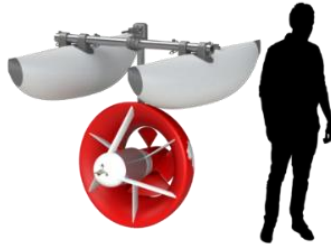
AQUAGEN PRODUCT LINE UP & MARKETS



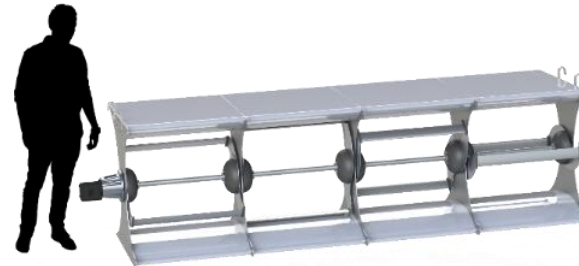
Wave Energy Donut
2.4 kWh/day



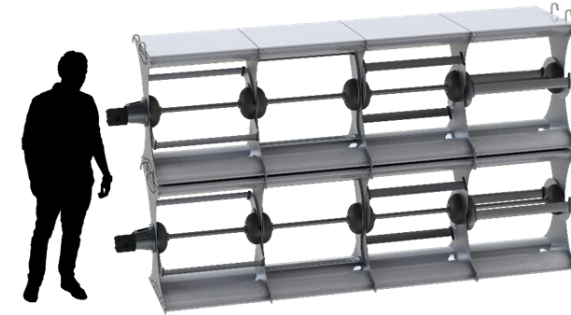
Minnow
2.4 kWh/day



Trout
30 kWh/day



Barracuda
100+ kWh/day



Barracuda Stack
200+ kWh/day

TARGET MARKETS

- 1 Billion People without Power or Low-Cost Power
- Where access to Heavy Equipment or Cranes are not available
- Built for Off-Grid Communities, Mining, Military, Disasters

NATO & BARCLAYS AWARD: DUAL-USE MARKET'S



Charging



Lighting



**Portable,
Lightweight**



Offset Fuel



**Sensors,
Cameras**



Communications



Irrigation




**Drinking
Water**




**Disaster
Relief**



Soldiers




EV Charging



Refrigeration




**Battery or
Stand Alone**



**Microgrid
Integration**



**Military Bases,
Humanitarian**

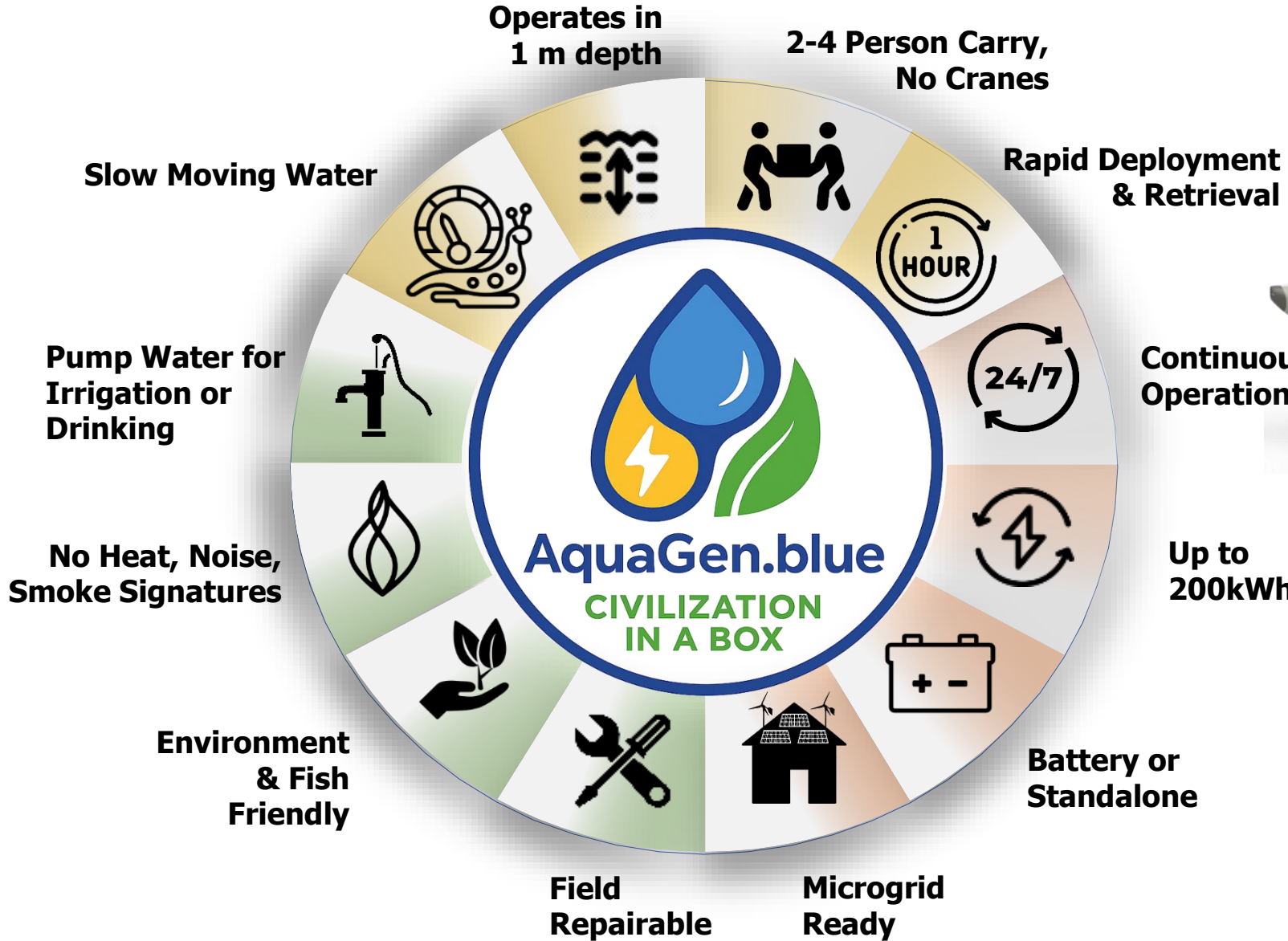


**U.U.V.
Charging**

COMMERCIAL / RURAL ELECTRIFICATION

MILITARY & HUMANITARIAN

AQUAGEN KEY FEATURES AND FUNCTIONS



Trout

Barracuda

BARRACUDA: CIVILIZATION IN A BOX



DELIVERS



POWER



IRRIGATION








DRINKING WATER



CIVILIZATION IN A BOX


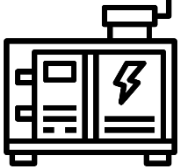

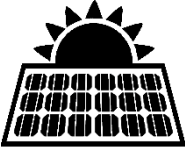




















BARRACUDA BEATS RIVER COMPETITION

Barracuda 50 kg (2 or 4 person carry, no cranes)
 Competitors 380 kg to 3,000 kg to 30,000 kg (requires crane)

River Turbine Company	<u>AquaGen Barracuda</u>	<u>Idenergie</u>	<u>Smart Hydro Power Smart MonoFloat</u>	<u>New Energy EnviroGen 25</u>	<u>ORPC RiverGen</u>
					
Power at 2 m/s (Watts)	4,200	228	1,750	7,500	30,000
Weight (Kg)	50	131	380	3,000	30,000
Power Density (Watts per Kilogram)	88	1.74	4.6	2.5	1

AquaGen is Lightweight (2 or 4 person) with NO Cranes required for Installation

TECHNOLOGY COMPARISON VS AQUAGEN

TECHNOLOGY & FEATURE	AQUAGEN 	GAS GENERATOR 	WIND 	SOLAR 
ENVIRONMENT & LOW COSTS 				
CONTINUOUS GENERATION 				
RAPID DEPLOYMENT 				
PORTABLE 				

AquaGen Compliments Solar, Wind and Gas Generators

AQUAGEN FIRST ADOPTERS: SAVING CORAL REEFS

Coral reefs cover just 0.2% of the ocean floor but support 25% of all marine life—and they're vanishing.



AquaGen's Wave Energy Donut and Minnow help restore reefs by powering metal frameworks that stimulate **BioRock** formation through mineral accretion. This natural process creates a limestone base on the cathode, accelerating coral growth by up to 10×. Our clean, in-water energy makes reef regeneration scalable, sustainable, and self-powered—no grid, no chemicals.

AQUAGEN TEAM



Mac Brown
CEO

Canada: Degree in Industrial Electronics, 40 years of experience in international business development. Has successfully closed more than \$1.5 billion in profitable revenue across the U.S., Canadian, and Asian markets through companies he has owned, led, or represented. His portfolio includes roles with [Magenn Power](#), [Waterotor Energy Technologies](#), [SkyWind Power](#), [General Dynamics](#), [Rebel.com](#), Hardware Canada Computing, [Sun Microsystems](#). Mac is known for turning innovative technologies into commercial success stories on the global stage.



Derek Neufeld
CTO

Canada: Professional Engineer (Mechanical / Electrical). Leading the development of short- & long-term strategy. Entrepreneurial engineer with expertise in mechanical and electrical system integration. Derek is actively involved with Canadian Hydrokinetic Turbine Testing Center [CHTTC](#) provides support to [Clean Current](#), [Jupiter Hydro Screw](#), [New Energy Corporation](#), [Waterotor Energy Technologies](#), [Mavi Innovations](#), [ORPC](#). His hands-on experience and cross-disciplinary engineering skills make him a key contributor to advancing hydrokinetic solutions in Canada and beyond.



David Meranze
Chief Strategy &
Development Officer

Asia: 34 years International Finance & Business Development executive across Asia. Graduate of [Yale University](#) & [Beijing University](#), brings regional expertise, speaks English & [Mandarin Chinese](#). Spent the majority of career advising companies, investors, and entrepreneurs on cross-border strategy, capital formation, and market entry, with a focus on China and Southeast Asia. He specializes in aligning global capital with high-growth opportunities in complex emerging markets. David heads strategy, partnerships & fund raising, helping drive the company's global expansion



David Gilbert
Exec VP Marketing

UK: David has been involved with marketing & communications for the 30 years. He is an accomplished journalist and producer in broadcast television. David has produced high quality communications packages for world leading brands including [Discovery Channel](#), [National Geographic](#), [SKY's](#) top rated [B2B Television channel](#)



Shezad Abedi
COO Exec VP Sales, Asia, Africa

UK: Masters Degree in Management and a Bachelors Degree in Physics from Imperial College, London University. 30 years in energy hedging, energy finance and restructuring. Has acquired, managed & turned around businesses: [Uskmouth Power Ltd](#), CEO of its trading subsidiary [Carron Energy](#), UK's first private-equity backed power companies, [EdF Trading](#), [Prebon Yamane](#), [TAIB investment bank](#), [TAIB YatirimBank](#)

AQUAGEN TEAM CONTIUED



Dr. Eric Bibeau
Hydro Kinetics Expert

Canada: Dr. Eric or (aka [Dr. Renewable](#)) is [one of the world's leading experts in Hydro-kinetics energy](#) with over 30 years experience in the field of [Hydro-kinetics](#), Wind, Solar and other emerging renewable energy technologies. [Eric has authored over 150 publications](#) and is widely recognized for his contributions to the field. Associate Professor at [University of Manitoba](#), is the Director of the [Canadian Hydrokinetic Turbine Test Centre \(CHTTC\)](#). Eric plays a leading role in advancing clean energy innovation in Canada and around the world



John Harrington
CFO

Canada: 40 years experience, he began his career at [KPMG](#) Ottawa 1984 - 1987 before joining the Office of the [Auditor General for Canada](#). In 1995, he founded his own chartered accounting firm and in 2000, he earned the Certified Fraud Examiner (CFE) designation from the [American Certified Fraud Examiners Association](#). His expertise spans corporate restructuring, trust and estate planning, business valuations, fraud investigation, and both corporate and personal tax planning. He is widely respected for his strategic financial insight and forensic accounting acumen.



Chris Napior
VP Global Business Development

Canada: Chris is a serial entrepreneur who has been involved in business and major real estate development over the past three decades, being a former President of York Consultants Ltd. Chris also did high level Federal Provincial and Municipal consulting and achieved the last farm severance in the province of Ontario. Other work included working with the [Pentagon](#) and the [US Government](#), [NASA](#), [Tesla](#) and [Siemens](#).



Mike Doiron
Manufacturing & Supply Chain Advisor

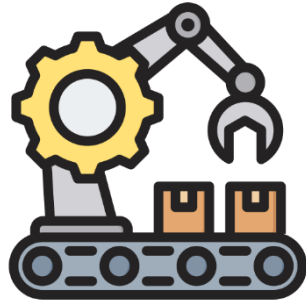
USA: Engineering, Manufacturing and Supply Chain Advisor: Mike is presently the Senior Vice President and CTO at Jabil. Mike was a former Exec VP of Amazon. Mike has over 35 years of experience as a top-notch executive in companies like [Amazon](#), [Celestica](#), [IBM](#), [Flex](#) (Flextronics), [JDSUniphase](#), and [Newbridge Networks](#). Mike has experience leading very large teams (tens of thousands)



Frank Cantor
Technology & Strategy Advisor

USA: Frank has over 40 years of experience in product development, supply chain, manufacturing and business management. At [IBM](#) and [Lexmark](#) he managed product business units that had annual revenues of \$50 to \$500 million. He was the CEO and Founder of [Advanced Color Technology](#) and Z-Heat. In addition, [Frank Cantor was an original inventor of the Smart Card](#). He also taught Business and Computer Science at [Xavier University](#) and [Penn State University](#).

BUSINESS MODEL: LEAN OPERATIONS, OUTSOURCED MANUFACTURING, WORLD DISTRIBUTION PARTNERS



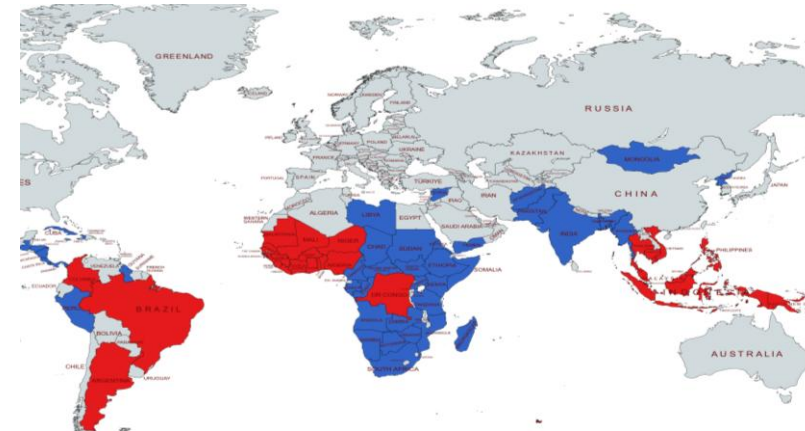
**LEAN OPERATIONS & SCALABLE
GLOBAL MANUFACTURING**



**GREEN INNOVATION
WORLD DISTRIBUTION PARTNERSHIPS**



**GLOBAL REVENUE &
MARKET EXPANSION**



**385k SYSTEMS IDENTIFIED
IN 15 COUNTRIES**
LETTERS OF INTENT WITH 1k SYSTEMS SECURED

AQUAGEN EXECUTIVE SUMMARY

AquaGen: Unlocking a Massive Untapped Renewable Energy Opportunity

- \$2M+ Non-dilutive Grant Funding Secured (NATO, Canadian Gov)
- AWARDS: INNOVATION & CLIMATE CHANGE: NATO, Barclays Bank, World Clean Tech
- WORLD CLASS TEAM: Proven expertise in R&D, renewable energy, and global sales
- SCALABLE, ASSET-LIGHT MODEL: Outsourced manufacturing, distribution, and selective R&D
- INDUSTRY LEADING POWER DENSITY: Highest watts/kg performance in the sector
- STRONG IP PORTFOLIO: 2 patents filed; 4 additional patents ready for submission
- MASSIVE DEMAND IDENTIFIED: Over 385,000 units in target market; 1,000 systems under LOI
- HUGE MARKET: \$200B+ Global Market with strong margins and scalability
- FUNDING ASK: Seeking \$5M USD to accelerate commercialization and scale production

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This presentation is for information purposes only and does not constitute an offer to sell or a solicitation of an offer to buy securities of the Company. Any such offer will be made only in accordance with applicable securities laws and pursuant to definitive agreements.

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